GIS-Based Infrastructure Modeling

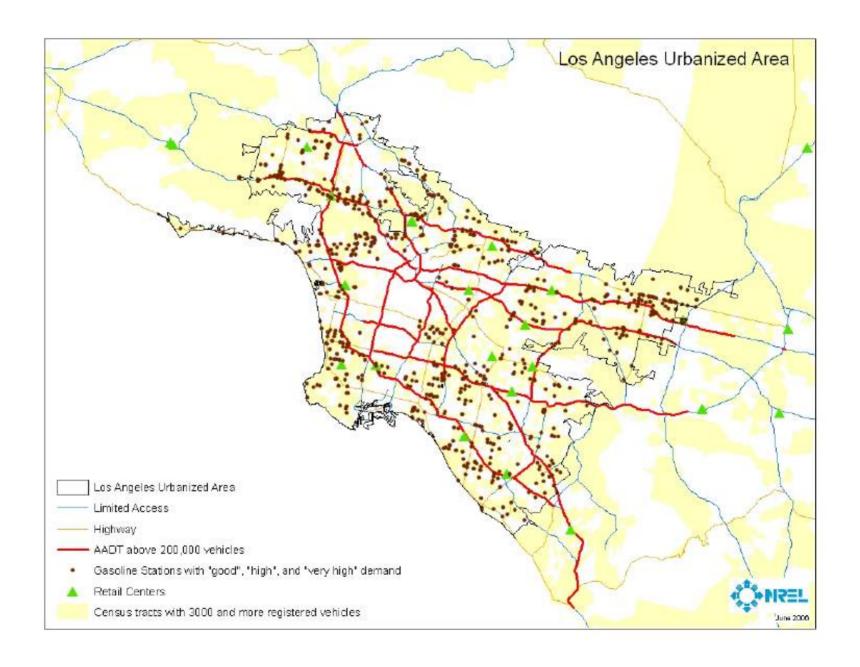
Hydrogen Scenario Meeting August 9-10, 2006 Keith Parks, NREL

GIS-Based Infrastructure Modeling

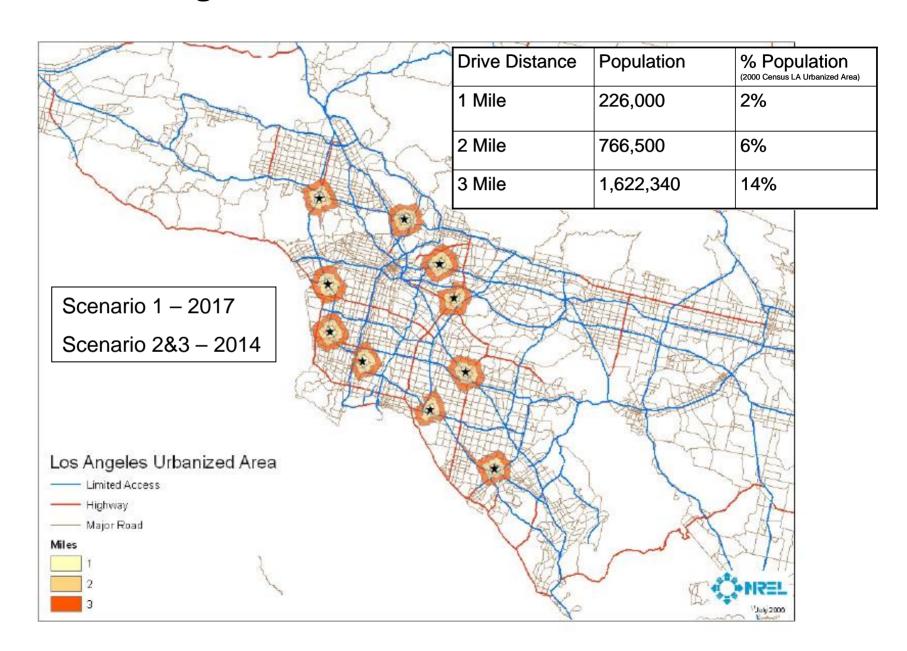
- Station Analysis
 - Selection Criteria
 - Los Angeles
 - By 2015 (10 & 20 Station Layouts)
 - By 2025 (100 & 600 Station Layouts)
 - -NYC
 - Early Infrastructure (20 stations) Comparison
- Station Layouts (SMR, Liquid, Pipeline)
- Delivery Discussion

Station Selection Criteria

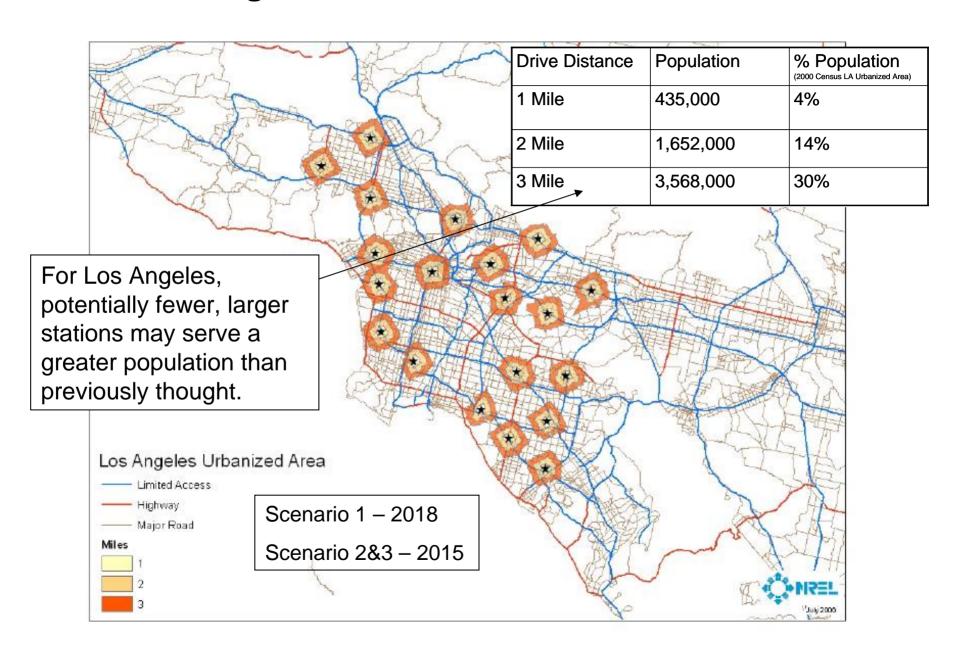
- Consumer strategy attributes rated good and above
- Proximal to major civic airports
- Within 2 mile from a road with traffic above <u>200,000</u> vehicles per day
- Within 2 miles of a retail center
- Within a Census tract with 3000 and more registered vehicles (above average vehicle population)
- Accessible by major and secondary roads
- Balanced coverage



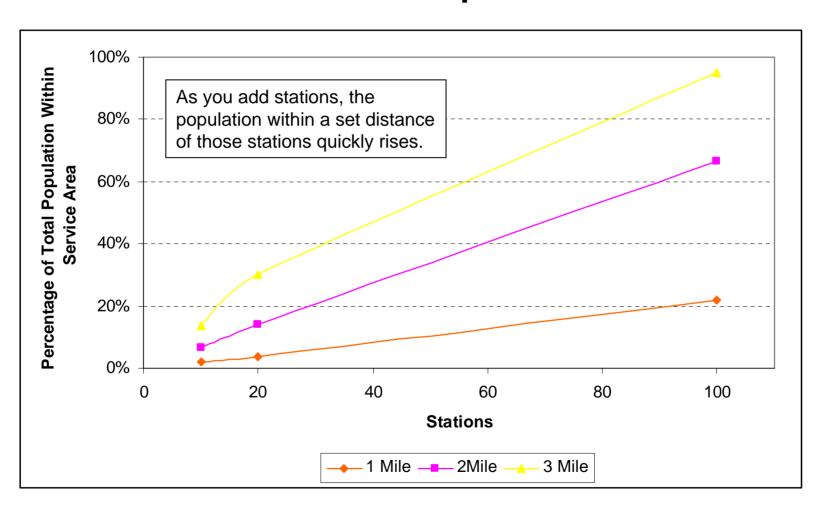
Lighthouse Validation - 10 Stations



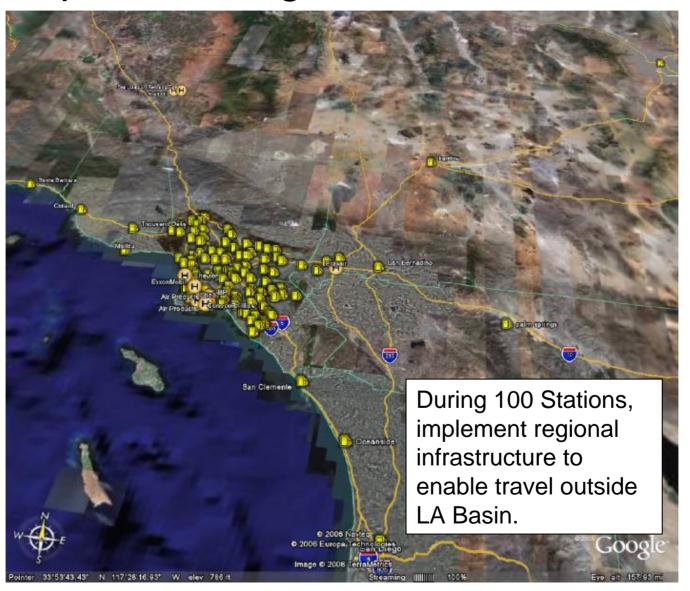
Lighthouse Validation - 20 Stations



Service Area Quickly Saturates the LA Basin Population



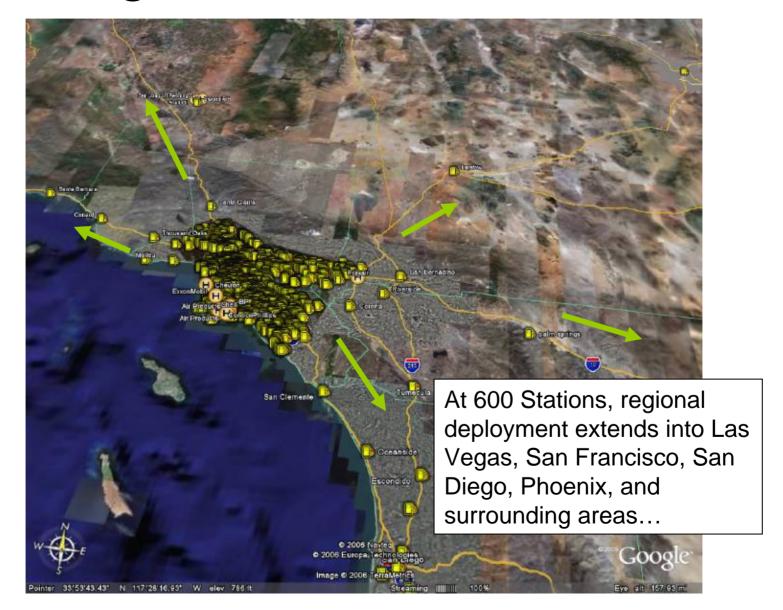
Deploy 100 Stations in LA Basin and Implement Regional Infrastructure



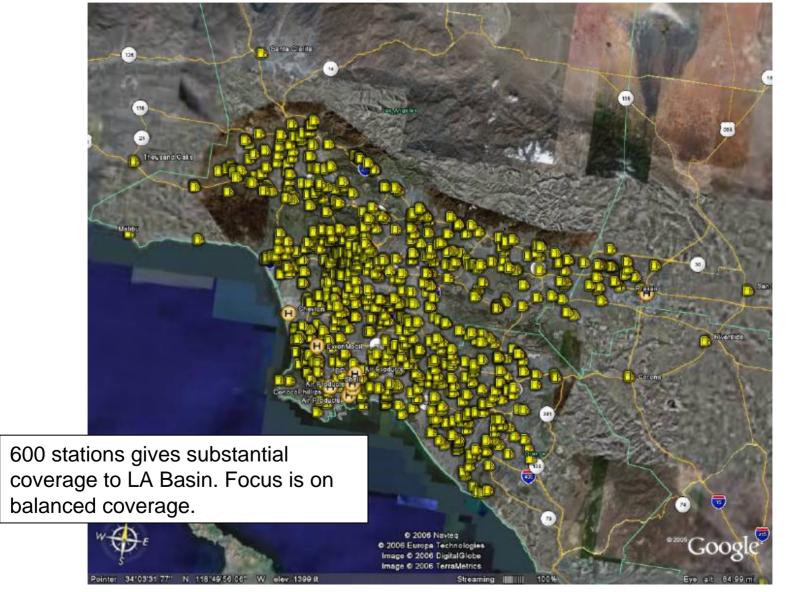
A Closer Look at 100 Stations in LA Basin



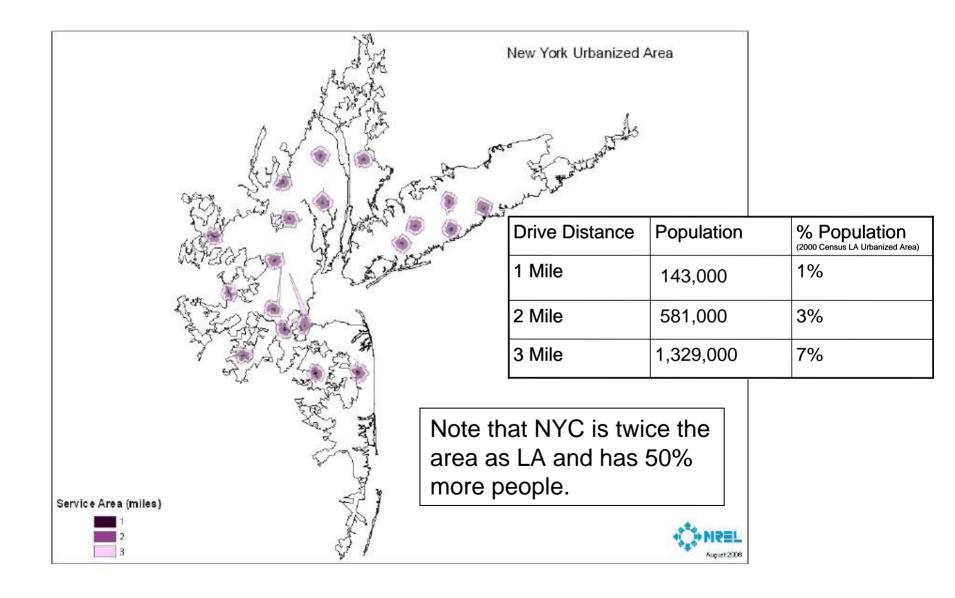
Regional – 600 Stations



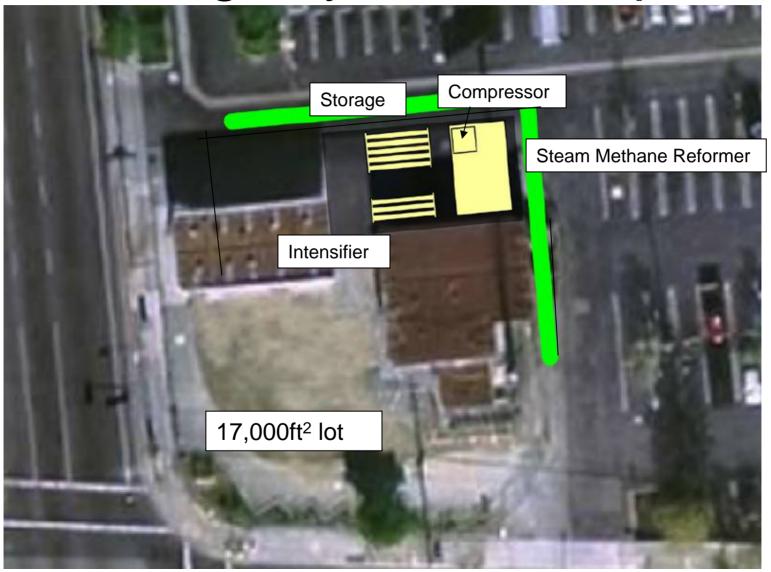
LA Basin – 600 Stations ~20% of Existing Gasoline Stations



Lighthouse Verification - New York City (19 Stations)



1500 kg/day SMR Footprint



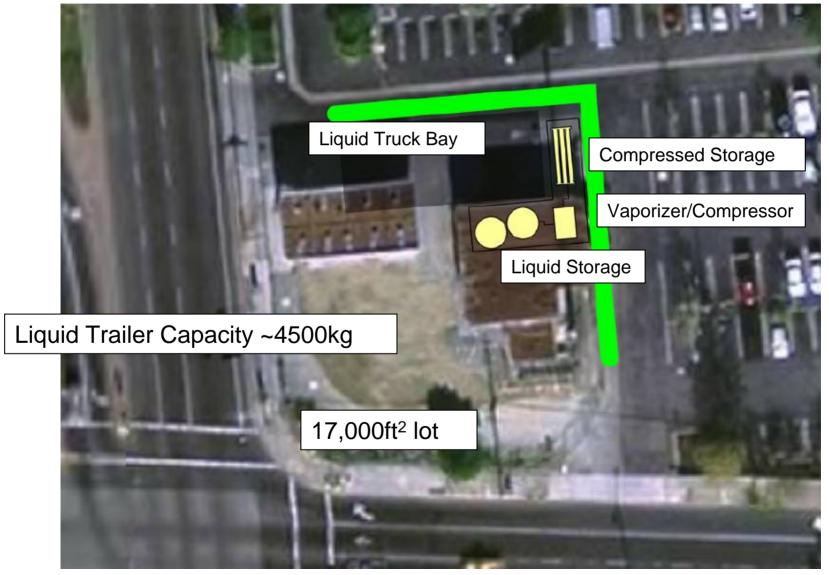
Air Products SMR Design



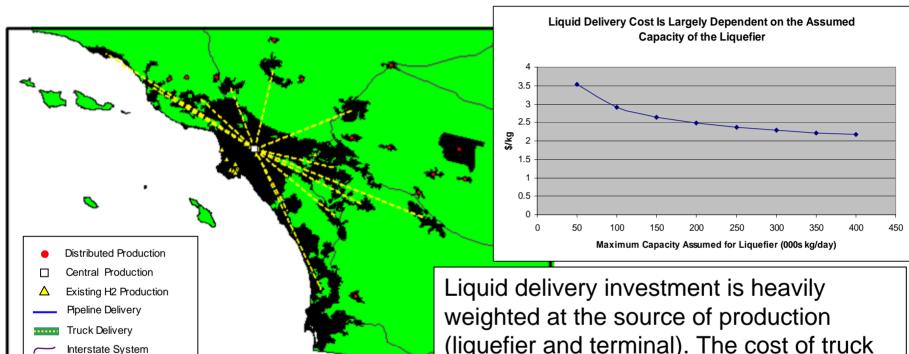
Steam Methane Reforming

- 1500 kg/day SMR footprint could be a problem at some sites, but is feasible at many.
- Permitting is an obstacle.
- Natural gas pipeline needs to be sized to 10,500,000 btu/hr. That requires a 3-4" NG pipe.
 A new feeder will be needed.
- Natural gas distribution system could be taxed if mass deployment of SMR is employed. Need to assess upstream effects.

1500 kg/day Liquid Delivery



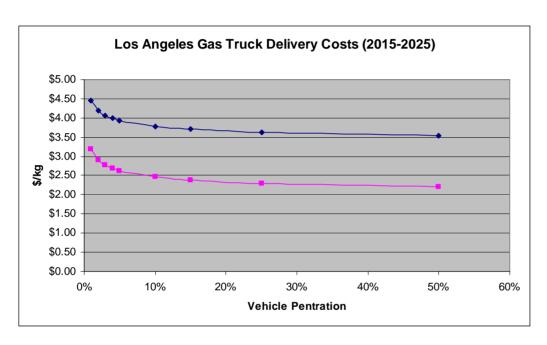
Liquid Delivery Enables a Region to be More Easily Served from Central Production



Liquid delivery investment is heavily weighted at the source of production (liquefier and terminal). The cost of truck transportation is a relatively small cost (\$0.0011/kg.mi) enabling outlying communities to be served at little incremental cost.

BUT...liquefiers are expensive and VERY energy intensive.

Gas Truck Delivery Costly in Near-Term Scenarios



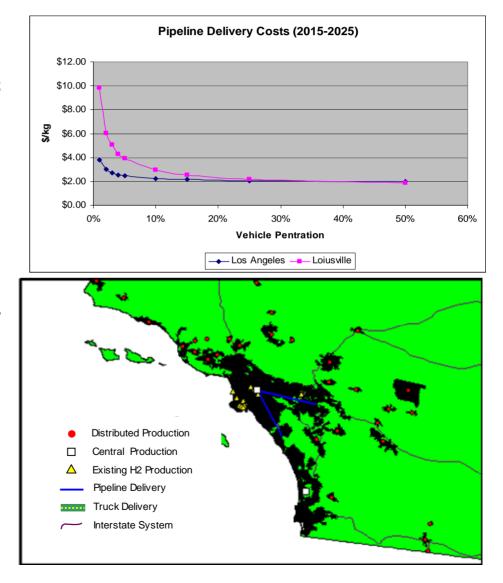
Low-Pressure Gas Trailer (7000 psi) holds ~650kg.

 Delivery to 1500 kg/day station requires two deliveries per day

 Potential for the long-term lies in the development of a high-capacity gas truck. If costs can be maintained at current capital, then gas truck delivery becomes competitive with liquid and pipelines.

Pipeline Delivery Costs is Dependent on Total Demand and Urban Extent. Substantial Capital Cost Required

- Demand matter A LOT followed by the extent of the urban area.
 - Largest cities get scale economy first
 - Medium sized cities
 leverage nearby larger
 markets to reduce
 production costs, but they
 have to generate their
 own demand to drive
 down distribution costs.
 - Small communities are left to distributed production

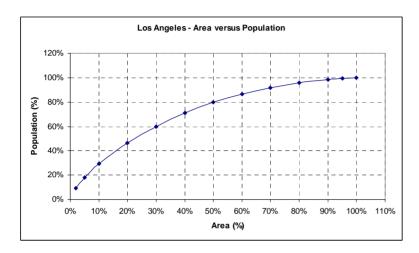


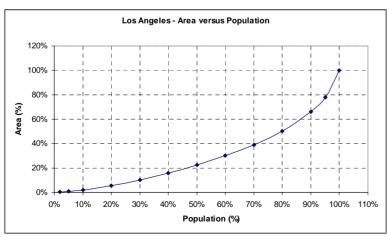
Delivery Issues

- Investigate large scale deployment of distributed SMR on local natural gas distribution. Assess footprint issue on actual sites.
- Long term, liquid delivery has benefits (4500 kg/trailer).
 ability to serve large area, but cost is an issue. Liquefiers are the crux.
- Gas truck delivery for 1500 kg/day station requires a new trailer with high capacity (1100 kg?).
- Pipeline delivery may be (apparently) most cost effective, but substantial infrastructure commitment will need to be made and therefore considered a later option after 2025.

Additional Slides

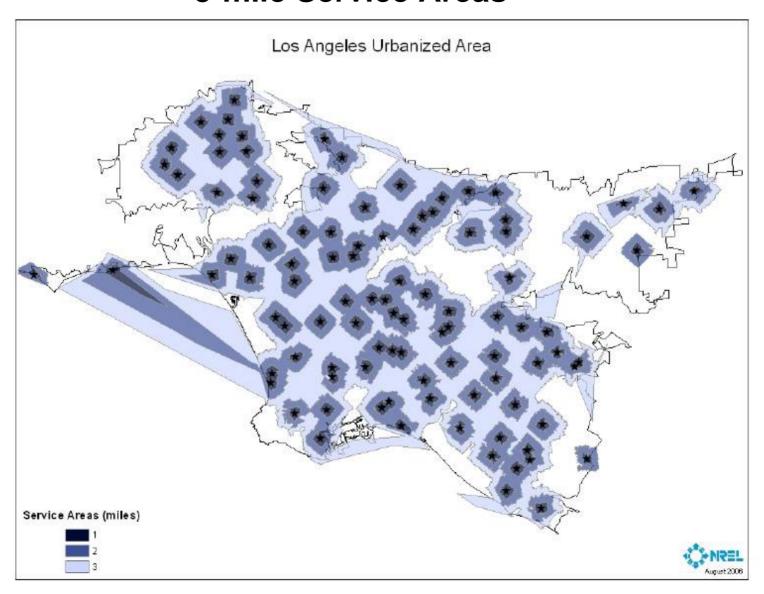
Fewer Stations Work in LA Because LA is Very Dense





- In the top graph, 50% of the area contains 80% of the population
- In the bottom graph, 95% of the population lives in 80% of the area.
- You can quickly be near most of the population with a handful of wellplaced stations

Lighthouse Validation - 100 Stations w/ 1, 2 and 3-mile Service Areas



Lighthouse Validation - 600 Stations w/ 2-mile Service Area

